



Jiyi Household International Holdings Limited

集一家居國際控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：1495)

股份過戶登記處：

香港中央證券登記有限公司
香港灣仔
皇后大道東183號合和中心
17樓1712-1716號舖

以供股方式發行**172,800,000**股供股股份
基準為於記錄日期每持有五(5)股現有股份可獲發

兩(2)股供股股份

認購價為每股供股股份**0.60**港元

股款須於申請時繳足，

即不遲於二零一八年七月十六日(星期一)下午四時正

香港主要營業地點：

香港
灣仔
分域街18號
捷利中心
14樓1405室

註冊辦事處：

Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands

額外供股股份申請表格

合資格股東姓名及地址

二零一八年六月二十八日

僅供本欄所指定之合資格股東申請

所申請額外供股股份之總數目

甲欄

額外供股股份之應購款總額(港元)

乙欄

致：集一家居國際控股有限公司
列位董事

敬啟者：

本人／吾等為名列上文之合資格股東，謹此不可撤回地根據供股以每股供股股份**0.60**港元之認購價申請認購(填寫股份數目於甲欄)額外供股股份，並就此附上註明抬頭人為「**JYI HOUSEHOLD INTERNATIONAL HOLDINGS LIMITED – EAF**」，以「**只准入抬頭人賬戶**」劃線方式獨立開出(填寫總金額於乙欄)之港元匯款，作為申請認購上述數目額外供股股份時須全數支付之股款。

本人／吾等謹請閣下配發本人／吾等所申請認購或較少數目的額外供股股份予本人／吾等，並就本人／吾等就此項認購申請可能獲配發之額外供股股份數目之股票及／或應退還本人／吾等任何申請認購股款之支票，按上文所示地址以平郵方式寄交本人／吾等，郵誤風險由本人／吾等自行承擔。本人／吾等明白董事將基於各項申請下所申請額外供股股份之數目按比例酌情配發額外供股股份(如有)。吾等僅會參考所申請額外供股股份之數目，惟不會參考以暫定配額通知書提出申請而認購之供股股份或合資格股東持有之現有股份數目。為湊足碎股至完整買賣單位而提出之申請將不獲優先處理。本人／吾等知悉本人／吾等不獲保證可獲配發所申請認購全部或任何部分額外供股股份。

本人／吾等謹此承諾按照供股章程所載條款，並在貴公司之組織章程大綱及細則規限下接納上述可能配發予本人／吾等之額外供股股份數目。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名列入貴公司之股東名冊，作為該等供股股份之持有人。

1. 2. 3. 4.

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票的付款銀行名稱：_____ 支票／銀行本票號碼：_____

日期：二零一八年_____月_____日

聯絡電話：_____



Jiyi Household International Holdings Limited

集一家居國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1495)

Share Registrar:

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716,
17th Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

**RIGHTS ISSUE OF 172,800,000 RIGHTS SHARES
ON THE BASIS OF TWO (2) RIGHTS SHARES
FOR EVERY FIVE (5) EXISTING SHARES HELD ON
THE RECORD DATE
AT THE SUBSCRIPTION PRICE
OF HK\$0.60 PER RIGHTS SHARE PAYABLE IN FULL
ON APPLICATION BY
NO LATER THAN 4:00 P.M. ON MONDAY, 16 JULY 2018
FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

*Principal Place of Business in
Hong Kong:*
Room 1405, 14/F
Jubilee Centre
18 Fenwick Street
Wanchai
Hong Kong

Registered Office:
Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands

Name(s) and address of the Qualifying Shareholder(s)

[]

28 June 2018

Application can only be made by the
Qualifying Shareholder(s) named here

Total number of Excess Rights
Share(s) Applied

Box A []

Total Subscription Monies Paid for
the Excess Rights Shares(s) in HK\$

Box B []

To: The Directors

JYI HOUSEHOLD INTERNATIONAL HOLDINGS LIMITED

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$0.60 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance in favour of "JYI HOUSEHOLD INTERNATIONAL HOLDINGS LIMITED - EAF" and crossed "ACCOUNT PAYEE ONLY" issued for HK\$ (write the full amount in Box B) being the payment in full on application for the aforementioned number of excess Rights Shares.

I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/We understand that the Directors will allocate the excess Rights Shares (if any) at their discretion on a pro rata basis in proportion to the number of excess Rights Shares being applied for under each application. Reference will only be made to the number of excess Rights Shares being applied for but no reference will be made to the Rights Shares subscribed through applications by PAL or the existing number of Shares held by the Qualifying Shareholders. No preference will be given to top up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. [] 2. [] 3. [] 4. []

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/
cashier's order is drawn: _____

Cheque/cashier's order no.: _____

Date: _____ 2018

Contact Tel No.: _____

IMPORTANT

Reference is made to the prospectus issued by Jiyi Household International Holdings Limited (the “Company”) dated Thursday, 28 June 2018 (the “Prospectus”). Capitalised terms used herein have the same meanings as those defined in the Prospectus unless the context requires otherwise.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OF APPLICATION FOR EXCESS RIGHTS SHARES (“EAF”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE TO WHICH HE/SHE/IT IS ENTITLED UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY SHARE REGISTRAR BY NO LATER THAN 4:00 P.M. ON MONDAY, 16 JULY 2018.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

A copy of each of the Prospectus Documents, together with the written consent referred to in the paragraph headed “8. Expert and Consent” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required under section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of the Prospectus Documents.

Dealings in the Shares and the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS and you should consult your stockbroker or other registered securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

It should be noted that the Underwriting Agreement contains provisions granting the Underwriters a right to terminate their obligations on the occurrence of certain event, which are set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus. If the Underwriting Agreement does not become unconditional or is terminated in accordance with its terms, the Rights Issue will not proceed. Please refer to the paragraph headed “Conditions of the Rights Issue and the Underwriting Agreement” under the section headed “Letter from the Board” in the Prospectus for further details of the conditions of the Rights Issue.

This EAF and all applications made pursuant to it are governed by and shall be construed in accordance with the laws of Hong Kong.

The Prospectus and/or the PAL and/or this EAF have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than the applicable laws in Hong Kong. Save as described under the paragraph headed “Non-Qualifying Shareholders” in the section headed “Letter from the Board” in the Prospectus, no action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus and/or the PAL and/or this EAF in any territory or jurisdiction other than Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board’s judgement, be unduly burdensome.

It is the responsibility of anyone (including but not limited to any agent, custodian, nominee or trustee) receiving a copy of the Prospectus and/or the PAL and/or this EAF outside Hong Kong and wishing to make an application for the Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction including the obtaining of any governmental or other consents and to pay any tax and duties required to be paid in such territory or jurisdiction in connection therewith. Any acceptance of the offer of the Rights Shares by any such person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. The Company reserves the right to refuse to accept any application for excess Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. If you are in any doubt as to your position, you should consult your own professional advisers.

重要提示

茲提述集一家居國際控股有限公司（「本公司」）於二零一八年六月二十八日（星期四）刊發之供股章程（「供股章程」）。除文義另有所指外，本額外申請表格所用詞彙與供股章程所界定者具有相同涵義。

閣下如對本額外供股股份申請表格（「額外申請表格」）任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值，但不得轉讓，並僅供下文且有意申請其供股暫定配額以外之額外供股股份之合資格股東使用。申請須不遲於二零一八年七月十六日（星期一）下午四時正送達股份過戶登記處。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

各供股章程文件連同供股章程附錄三「8. 專家及同意」一段所述書面同意之副本，已依據《公司（清盤及雜項條文）條例》第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何供股章程文件之內容概不負責。

股份及未繳股款及繳足股款供股股份之買賣，可透過中央結算系統交收，且 閣下應就該等交收之安排詳情及該等安排對 閣下權利及權益可能造成之影響，諮詢 閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣以及符合香港結算之證券接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或香港結算決定之其他日期起，在中央結算系統寄存、交收及結算。聯交所參與者間於任何交易日之交易結算，須於其後第二個交易日在中央結算系統進行。於中央結算系統進行之一切活動均須依照不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

謹請注意，包銷協議載有授予包銷商權利終止其於發生若干事件時之責任的條文，其載於供股章程「終止包銷協議」一節。倘包銷協議並無成為無條件或根據其條款被終止，則供股將不會進行。有關供股之條件的進一步詳情，請參閱供股章程「董事會函件」一節「供股及包銷協議之條件」一段。

本額外申請表格及據此作出之所有申請均受香港法例規管，並按其詮釋。

供股章程及／或暫定配額通知書及／或本額外申請表格並無亦將不會根據香港適用法例以外任何司法權區之任何適用證券法例或同等法例登記或存檔。除供股章程「董事會函件」一節「不合資格股東」一段所述者外，本公司並無於香港以外任何地區或司法權區就准許提呈發售供股股份或派發供股章程文件採取任何行動。因此，於香港以外任何地區或司法權區接獲供股章程及／或暫定配額通知書及／或本額外申請表格副本之人士，不可將其視作申請認購供股股份之要約或邀請，惟於有關地區或司法權區內可毋須遵守任何登記手續或其他法律或監管規定即可合法提出要約或邀請或有關要約乃依據任何豁免而作出或董事會認為遵守相關法例或監管規定將不會為過於繁重者除外。

在香港以外地區接獲供股章程及／或暫定配額通知書及／或本額外申請表格之任何人士（包括但不限於任何代理人、託管人、代名人或信託人）如欲申請認購供股股份，有責任自行全面遵守有關地區或司法權區之法律及規定，包括取得任何政府或其他同意，以及在該等地區或司法權區支付就此所需之任何稅項及關稅。任何人士對供股股份要約作出之任何接納，將被視為該名人士已全面遵守該等當地法律及規定並向本公司作出之聲明及保證。為免產生疑問，香港結算或香港中央結算（代理人）有限公司不受任何上述聲明及保證所規限。倘本公司相信接納額外供股股份之申請可能違反任何司法權區適用之證券或其他法律或法規，則本公司保留拒絕接納任何該等額外供股股份申請之權利。如 閣下對本身之情況有任何疑問，應諮詢 閣下之專業顧問。

This EAF should be completed and lodged, together with payment as to HK\$0.60 per Rights Share for the number of excess Rights Shares applied for by a cheque or a cashier's order, with the Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 16 July 2018. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "**JIYI HOUSEHOLD INTERNATIONAL HOLDINGS LIMITED – EAF**" and crossed "**ACCOUNT PAYEE ONLY**". All enquiries in connection with this EAF should be addressed to the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of this EAF for excess Rights Shares together with a cheque or a cashier's order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation.

You will be notified by the Share Registrar of any allotment of extra Rights Shares made to you. If no excess Rights Share is allotted to you, a refund cheque for the full amount without interest tendered on application will be posted to you by ordinary post at your registered address at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, the surplus application monies, without interest, will be posted to you by ordinary post at your registered address at your own risk. Such posting is expected to take place on or before Tuesday, 24 July 2018 by ordinary post. Any such cheque will be drawn in favour of the person named on this form or, in the case of joint applicants, the first-named person on this form. It is expected that share certificates in respect of the fully-paid Rights Shares and/or excess Rights Shares will be posted to those entitled thereto by ordinary post at their own risk on or before Tuesday, 24 July 2018. You (except HKSCC Nominees Limited) will receive one share certificate for all the fully-paid Rights Shares and/or excess Rights Shares (if any) allotted and issued to you.

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to the registered address kept by the Share Registrar. This EAF and all applications pursuant to it shall be governed by and constructed in accordance with the laws of Hong Kong.

All references to times and dates mentioned in this form refer to Hong Kong local times and dates.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the "Ordinance") provides you with the right to ascertain whether the Company or the Share Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any such request.

All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong Room 1405, 14/F Jubilee Centre, 18 Fenwick Street, Wanchai, Hong Kong or as notified from time to time, for the attention of the company secretary, or (as the case may be) to the Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for the attention of Privacy Compliance Officer.

If the Underwriter exercises the termination rights, the Rights Issue will not proceed. Full details of the termination rights of the Underwriter are set out in the Prospectus.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

本額外申請表格必須填妥，並連同就申請的額外供股股份數目按每股供股股份0.60港元計算之應繳股款支票或銀行本票，不遲於二零一八年七月十六日（星期一）下午四時正交回股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以港元以支票或銀行本票支付。支票及銀行本票均須由香港持牌銀行賬戶開出及由香港持牌銀行發出。所有支票或銀行本票須以「只准入抬頭人賬戶」劃線方式開出，並註明抬頭人為「JIYI HOUSEHOLD INTERNATIONAL HOLDINGS LIMITED – EAF」。所有關於本額外申請表格之垂詢應寄予股份過戶登記處，地址為香港灣仔皇后大道東183號合和中心17M樓。

所有支票及銀行本票將於收訖後即時過戶，而有關款項所賺取之利息（如有）將全數撥歸本公司所有。就額外供股股份填妥及遞交本額外申請表格，連同支付所申請額外供股股份股款之支票或銀行本票，即構成申請人對該支票或銀行本票於首次過戶時即可兌現之保證。在不損害其他相關權利下，本公司保留就隨附支票或銀行本票於首次過戶時未能兌現而拒絕受理任何有關額外供股股份申請之權利。

閣下將獲股份過戶登記處告知向閣下配發的任何額外供股股份。倘閣下不獲配發任何額外供股股份，則於申請認購時繳付之款項將會以支票透過平郵至閣下登記地址之方式全數（不計利息）退還閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請認購數目，則將超出申請認購款項之差額（不計利息）以平郵至閣下登記地址之方式退還閣下，郵誤風險概由閣下自行承擔。有關郵遞預期將於二零一八年七月二十四日（星期二）或之前以平郵方式寄發。本公司將向本表格所列人士（或如為聯名申請人，則本表格名列首位之人士）發出有關支票。預期繳足股款供股股份及／或額外供股股份之股票將於二零一八年七月二十四日（星期二）或之前以平郵寄予有權收取股票之人士，郵誤風險概由彼等承擔。閣下（香港中央結算（代理人）有限公司除外）將會就全部配發及發行予閣下之繳足股款供股股份及／或額外供股股份（如有）獲發一張股票。

所有文件（包括退款支票（如有））將按股份過戶登記處保存之登記地址以平郵方式寄予有關申請人或其他有權收取該等文件之人士，郵誤風險概由收件人承擔。本額外申請表格及據此作出之所有申請均受香港法例規管，並按其詮釋。

本表格提及之所有日期及時間均指香港本地日期及時間。

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司及／或股份過戶登記處及彼等各自之顧問及代理人披露個人資料及彼等所需有關閣下或閣下為其利益而申請認購額外供股股份之人士之任何資料。香港法例第486章個人資料（私隱）條例（「條例」）賦予閣下權利，可確定本公司或股份過戶登記處是否持有閣下之個人資料，並可索取有關資料之副本及更正任何不準確之資料。根據該條例，本公司及股份過戶登記處有權就處理任何有關要求而收取合理費用。

查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息的所有要求，應寄往本公司香港主要營業地點（地址為香港灣仔分域街18號捷利中心14樓1405室）或不時通知之地址，以公司秘書為收件人；或寄往（視情況而定）股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17M樓）送交個人資料私隱事務主任。

倘包銷商行使終止權利，則供股將不會進行。有關包銷商終止權利的全部詳情載於供股章程。

每份申請必須隨附一張獨立開出之支票或銀行本票

本公司將不就股款另發收據